

COMPANY PROFILE

Mitsubishi UFJ Financial Group (MUFG) is one of the world's leading financial groups with total assets of approximately \$2.4 trillion* and a global network of over 140,000 financial professionals in over 40 countries.

One name is all you need to know to access our corporate and investment banking and securities services on six continents. MUFG's operating companies include Bank of Tokyo-Mitsubishi UFJ, Mitsubishi UFJ Trust and Banking Corporation and Mitsubishi UFJ Securities Holdings Co., Ltd. With each member of the group working in partnership with one another, MUFG provides best in class service and products to corporate and institutional clients.

MUFG's securities operations offer a comprehensive product suite to clients around the world through five key business lines in the primary and secondary markets: capital markets, credit, rates, equities, and structured products.

In the primary market, the Capital Markets Group originates and underwrites debt and equity financing transactions through the business's global platform. The Structured Products team provides primary asset-backed securities and collateralized loan obligation services.

With market experience across the globe, the trading desks, sales teams, and research analysts support institutional clients with the distribution of primary products and trade execution. The business offers trading capabilities in credit, investment grade, and high yield; rates, U.S. treasuries, and derivatives; and equities, convertibles, and structured products.

*As of March 2015